



Chen Jinping

Partner

◆ Areas of Expertise

Securities and Capital Markets, Corporate and Mergers & Acquisitions, Intellectual Property, Dispute Resolution

1. Securities legal services: Corporate establishment; Equity incentive plans; Financing; Restructuring & Reorganization; Initial Public Offering (IPO); Follow-on financing, Mergers & Acquisitions, and Equity incentive plans for listed companies; Establishment of investment funds and legal services related to investment & financing transactions.

2. Non securities legal services: Mixed-ownership reform of state-owned enterprises; Agency for significant civil and commercial litigation/arbitration; Intellectual property legal services.

◆ Work experience

From August 2011 to present, SUNDIAL LAW FIRM

From June 2010 to August 2011, GUANGDONG ALLIED LAW FIRM

◆ Client & Representative Cases

Refer to the attachment

◆ Education

From September 2007 to June 2010, Jilin University, Master of Law

From September 2003 to June 2007, Jilin University, Bachelor of Engineering

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信達律師
SUNDIAL LAWYERS

➤ **IPO Projects**

(603833.SH) Oppein Home Group Inc.
(300747.SZ) Wuhan Raycus Fiber Laser Technologies Co., Ltd.
(300960.SZ) Shenzhen Tongye Technology Co., Ltd.
(688171.SH) Guangdong Weide Information Technology Co., Ltd.
(001368.SZ) Tongda SMART Tech (XIAMEN) Co., Ltd. (spin-off listing)

➤ **Follow-on financing, Mergers & Acquisitions, Corporate bonds, etc. of listed companies**

Oppein Home Group Inc. (603833. SH):

2022 public issuance of convertible bonds, raising RMB 2 billion
2019 public issuance of convertible bonds, raising RMB 1.495 billion
2021 stock option incentive plan
2017 restricted stock incentive plan

Wuhan Raycus Fiber Laser Technologies Co., Ltd. (300747. SZ):

Long term equity incentive plan and 2021 Phase I equity incentive plan
Acquisition of Guoshen Photoelectric Technology (Shanghai) Co., Ltd.

Sunwoda Electronic Co., Ltd. (300207. SZ):

Phase II restricted stock incentive plan
Acquisition of Dongguan Liwinon Energy Technology Co., Ltd.

➤ **National Equities Exchange and Quotations Projects**

Xi'an Webber Software Co., Ltd.
Shenzhen Ningguanhong Technology Co., Ltd.
Shenzhen Cemcn Co., Ltd.
Guangdong Real-Design Intelligent Technology Co., Ltd.
Shenzhen Vakye Technology Co., Ltd.
Shenzhen Nuoan Technology Co., Ltd.

➤ **Financing & Investment Transactions**

Shenzhen Lebo Technology Co., Ltd. — RMB 120 million equity financing
Shenzhen Vivolight Medical Device & Technology Co., Ltd. — RMB 100 million equity financing
Shenzhen RF-Link Technology Co., Ltd. — RMB 98 million equity financing
Shenzhen Core Medical Technology Co., Ltd. — RMB 60 million equity financing
Foshan Chuangshanghui Electronic Commerce Co., Ltd. — RMB 30 million equity financing
Guangzhou Lvyi Technology Co., Ltd. — RMB 30 million equity financing

➤ **Mixed-ownership Reform Project**

China Academy of Railway Sciences Shenzhen Research and Design Institute
Shenzhen Orange Fruit Business Hotel Management Co., Ltd.

➤ **Legal Advisory Services**

Lawyer Chen Jinping currently serves as long term legal counsel for multiple entities, including but not limited to:

Shenzhen branch of the Railway Science Research Institute of the Ministry of Railways
Oppein Home Group Inc. (603833. SH)
Wuhan Raycus Fiber Laser Technologies Co., Ltd. (300747. SZ)
Shenzhen Tongye Technology Co., Ltd. (300960. SZ)
Guangdong Weide Information Technology Co., Ltd. (688171. SH)
Tongda SMART Tech (XIAMEN) Co., Ltd. (001368. SZ)
Shenzhen Vivolight Medical Device & Technology Co., Ltd.
Wuhan UVLEDTEK Co.,Ltd.



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